#### East Metro Board of REALTORS®

## Strategic Plan

#### **Administration & Finance**

ADMINISTRATION AND FINANCE PURPOSE: Duty to manage funds on behalf of the membership and develop, implement, and consistently maintain governing documents.

- Ensure you have competent oversight of the Associations financial processes
- Ensure state and national compliance with governing documents
- Explore non-dues revenue opportunities
- Provide clarity to the membership of the roles and responsibilities of the Leadership

#### **Communications & Member/Public Relations**

COMMUNICATIONS AND PUBLIC RELATIONS PURPOSE: Duty to inform the public and membership of the value of the REALTOR® brand to ensure consistent multi-media communication.

- Increase member involvement in the community to increase brand awareness and educate the consumer on the value of using a REALTOR®
- Utilize various multi-media platforms to communicate consistently and effectively
- Establish one-on-one communications with Brokers to convey the value proposition of the board/State/National associations
- Demonstrate consistent member support to enhance member relations
- Collaborate as an ally to advocate for Diversity, Equity and Inclusion in Real Estate

### **Governmental Affairs**

GOVERNMENTAL AFFAIRS PURPOSE: Duty to provide the membership & the consumer with awareness of issues impacting the real estate industry

• Vote, Act, Invest Education

# **Professional Development**

PROFESSIONAL DEVELOPMENT PURPOSE: Duty to encourage professionalism and provide educational opportunities to further enhance and advance the growth and development of our membership and their business

- YouTube CE Classes for members to review (Updated 11.2016)
- Ensure a standard of excellence for the Leadership
- Ensure relevant & diverse course content

# East Metro Board of REALTORS®

# Strategic Plan and Operational Objectives

#### **Administration & Finance**

ADMINISTRATION AND FINANCE PURPOSE: Duty to manage funds on behalf of the membership and develop, implement, and consistently maintain governing documents.

- Ensure you have competent oversight of the Associations financial processes
- Ensure state and national compliance with governing documents
- Explore non-dues revenue opportunities
- Provide clarity to the membership of the roles and responsibilities of the Leadership
  - 1. Define, present, and promote the Board of Directors (UPDATED 7.2016)
    - Group Photo will be posed each year on the website under the Leadership with names of members as they are in photo
    - VP's will be given time to speak at Membership Meetings if they have a Committee that is involved with something.
  - 2. Develop value statement

## **Communications & Member/Public Relations**

COMMUNICATIONS AND PUBLIC RELATIONS PURPOSE: Duty to inform the public and membership of the value of the REALTOR® brand to ensure consistent multi-media communication.

- Increase member involvement in the community to increase brand awareness and educate the consumer on the value of using a REALTOR®
  - 1. Look for the R Campaign/That's Who We R (Broker driven to encourage agents to have the R on signs) (UPDATED 11.2016)
- Utilize various multi-media platforms to communicate consistently and effectively
  - 1. Task the VP Communications & PR with a plan for multi-media platforms (text, tweet, phone tree, snip-its, photos, you tube, app) (UPDATED 7.2016, 11.2016)
- Establish one-on-one communications with Brokers to convey the value proposition of the board/State/National Associations
  - 1. Office Visits
  - 2. Focus on Brokers that were members and are not now
  - 3. Evening events for Brokers

- Demonstrate consistent member support to enhance member relations
  - 1. Host a member appreciation day
  - 2. Explore ways to make membership functions more fun/engaging
  - 3. Host a 'Come Back' party
- Collaborate as an ally to advocate for Diversity, Equity and Inclusion in Real Estate
  - 1. Create a DEI or Equal Opportunity Task Force/Committee or Group
  - 2. Craft a formal DEI statement and ensure existing position statements are aligned with DEI
  - 3. Establish periodic measurements of demographic date (community and membership)
  - 4. Conduct a public relations campaign to educate consumers about diversity and fair housing challenges in local real estate, and what REALTORS® are doing to help
  - 5. Create a social media campaign to promote awareness and understanding related to marginalized groups

#### **Governmental Affairs**

GOVERNMENTAL AFFAIRS PURPOSE: Duty to provide the membership & the consumer with awareness of issues impacting the real estate industry (UPDATED 11.2016)

- VOTE
- Voter Registration
- o Membership email with voting areas in each county
- ACT
- o Legislative Day for GAR
- Broker Involvement Program (Yearly)
- o "On Common Ground" Magazine to Public Officials
- O Promote & Encourage members to sign up for the REALTOR® Party Mobile Alerts
- INVEST
- Host an RPAC Phone Bank
- o Create & Distribute an online or print RPAC newsletter
- o "FUN" draiser Event
- Postcards on "What RPAC has done for you"

## **Professional Development**

PROFESSIONAL DEVELOPMENT PURPOSE: Duty to encourage professionalism and provide educational opportunities to further enhance and advance the growth and development of our membership and their business

- Training on the EMBOR website (YouTube classes)
- Ensure a standard of excellence for the Leadership
  - 1. Training in the essence of Leadership
- Ensure relevant & diverse course content
  - 1. Explore NAR Grants for courses
  - 2. Promote designations to membership

Update Approved 4.14.2021